

NOTICE OF ANNUAL GENERAL MEETING

Lagos, 3 June 2019

NOTICE IS HEREBY GIVEN that the 5th Annual General Meeting of Notore Chemical Industries Plc. (the "Company"), will be held at **the Staff Canteen, Notore Industrial Complex, Onne, Rivers State** on **Tuesday 25th June, 2019**, at 1.00 pm prompt, to transact the following business:

ORDINARY BUSINESS:

- A. To receive and consider the Audited Financial Statements of the Company and of the Group for the year ended 30th September 2018, together with the Reports of the Directors, Auditors and Audit Committee thereon.
- B. To re-appoint the Company's External Auditors and to authorise the Directors of the Company to fix the remuneration of the External Auditors.
- C. To re-elect the Directors who in accordance with Section 259(2) of the Companies and Allied Matters Act (CAMA), Cap. C20, 2004 retire by rotation, but are eligible and offer themselves for re-election.
- D. Ratification of the appointment of Mr. Ohis Ohiwerei as Director of the Company.
- E. To elect members of the Statutory Audit Committee.

Dated this 3rd day of June 2019

By Order of the Board



Mrs. OTIVBO SALEH

Group Chief Legal Officer/Company Secretary

Registered Office:

Notore Industrial Complex

Onne

Rivers State

NOTES:

Closure of Register of Members

The Register of Members will be closed on June 18th, 2019 in accordance with the provisions of Section 89 of the Companies and Allied Matters Act (CAMA), 2004

E-Annual Report

The electronic version of the Annual Report is available at www.notore.com. Shareholders who have provided their email addresses to the Registrars will receive the electronic version of the Annual Report via email. Furthermore, Shareholders who are interested in receiving the electronic version of the Annual Report are kindly required to request same from the Registrars

Statutory Audit Committee

In accordance with Section 359(5) of CAMA, any Shareholder may nominate a Shareholder for appointment to the Audit Committee. Such nomination should be in writing and should reach the Company Secretary at least twenty-one (21) days before the Annual General Meeting.

Questions from Shareholders

Shareholders of the Company reserve the right to ask questions not only at the Annual General Meeting but also in writing prior to the meeting on any item contained in the Annual Report and Accounts. For the good and orderly conduct of the Meeting, Shareholders are encouraged to kindly submit their questions in writing ahead of the Meeting. Such questions should be addressed to the Company Secretary and submitted to the Registered Office or by electronic mail at, companysecretariat@notore.com not later than 7 days to the date of the Meeting.

Website

A copy of this notice and other information relating to the Meeting can be found at www.notore.com.

Voting and Proxies

On a show of hands, every member present in person or by proxy shall have one vote, and on a poll, every member shall have one vote for each share of which he is the holder. A member of the Company entitled to attend and vote at the Meeting is entitled to appoint a proxy to attend, speak and vote instead of that member. A proxy need not be a member of the Company.

Registered Shareholders who are unable to attend the Meeting and who wish to be represented at the Meeting, must complete and return the attached form of proxy in accordance with the instructions contained in the form, to the Registrars, *Datamax Registrars Limited at 2C, Gbagada Expressway, Anthony Oke Bus Stop, (by Beko Ransome Kutu Park), Shomolu, Lagos*, not less than forty-eight (48) hours before the time fixed for the Meeting.